

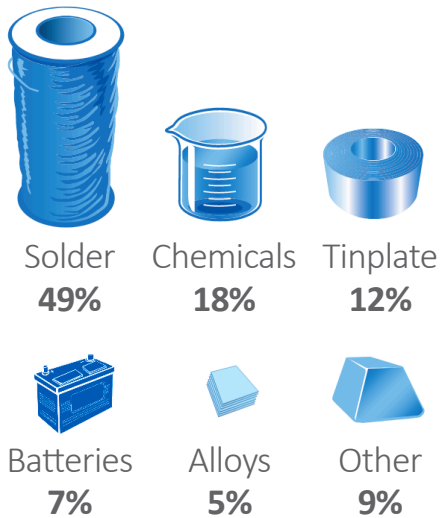
Tin for the Future

An introduction to
the tin market and the
International Tin Association

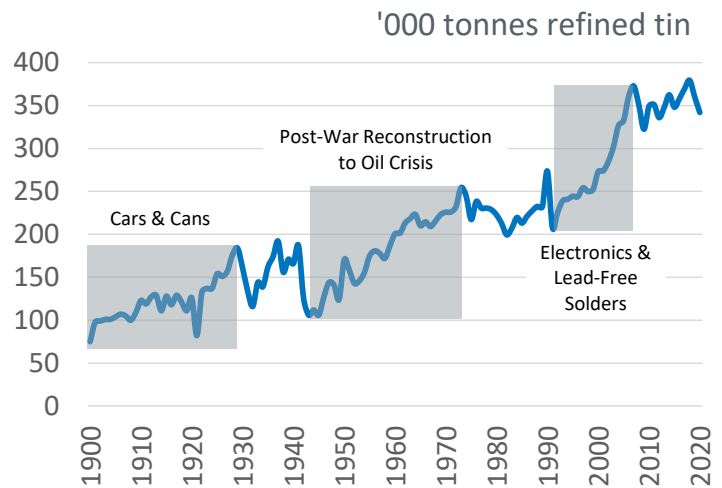
Global Tin Market Overview

Tin is critical to quality of life in the modern world

Tin applications by usage, 2020



Long-term tin demand



Energy and technology will drive future tin demand



Global tin production is contributing to sustainable development

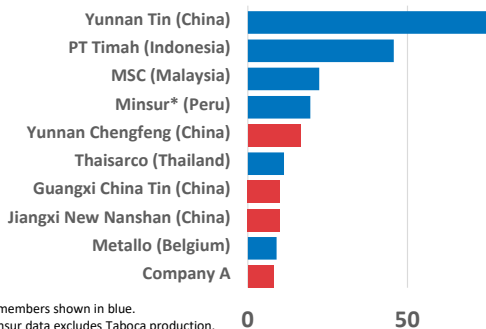
328,400 tonnes
of refined tin
produced in 2020

30% of tin is from recycled sources



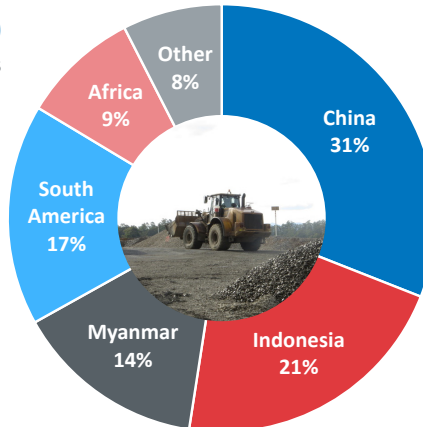
Top refined tin producers of 2020

Top 10 global tin producers of 2020
Refined tin, '000 tonnes



ITA members shown in blue.
*Minsur data excludes Taboca production.

Mining is concentrated in developing countries



Positive impacts of tin mining



The International Tin Association

Responsible tin

We are working with our members and wider stakeholders to ensure a responsible tin supply chain from ore to end-product and encouraging the market for recycled tin.



Setting the benchmark for responsible tin supply



Avoiding risks in mineral supply chains

Market Analysis

We are the leading source of tin market information, tracking current and future trends for tin supply and demand, keeping the industry informed through news coverage, market reports, events and consulting work.

• News

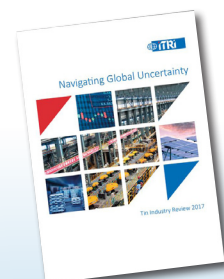
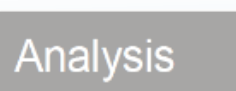
• Reports

• Consulting

• Events



International Tin Conference



The International Tin Association

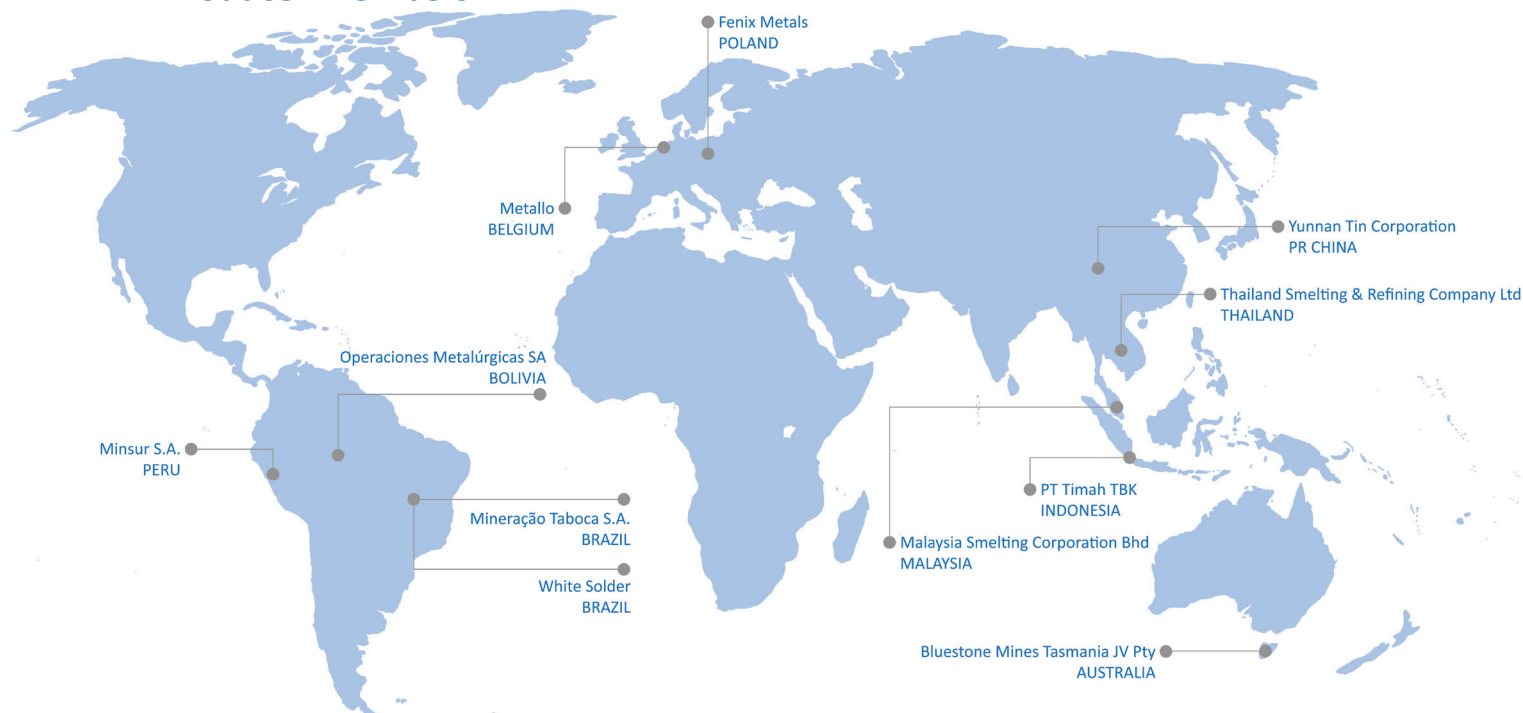
Bringing together leading companies to defend and grow markets for tin

86% tin production represented

89 years of tin industry leadership

48% tin use surveyed annually

ITA Producer Members



Membership Groups



EXPLORERS & DEVELOPERS
Championing mine project developers



Engaged with 90% of Chinese tin production



Supporting the tinplate industry



Delivering the future of tin



Responsible Tin Supply Group

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Global co-operation for long-term success