

Down But Not Out



Answering all your questions on the
global tin industry

A market-leading report for tin users,
producers, explorers, and investors.

Introduction

The ITA is the main source of global tin industry statistical and market information, based on its networks of member companies and regular, large-scale industry surveys.

Based in the UK, with a representative office in China, ITA has first-hand access to the world's major producing and consuming markets.

Its long history in applications technology provides unique insights into market opportunities and substitution threats.



Tin Industry Review 2022

Available immediately

This is the seventh edition of a series of major studies on the tin outlook published by ITA (previously ITRI) since 2008. The 130-page electronic PDF file is backed up by data tables in Excel and charts in PDF format. All of the key questions which will determine the outlook for the industry are considered in depth and answered objectively:

- Will miniaturisation of electronics continue to impact tin demand, or is its effect fading?
- Are there new market opportunities for tin outside of traditional uses?
- After a period of under-investment, will new tin mines be able to obtain the financing to get off the ground?
- Will recycling play an increasing role in balancing supply and demand?
- Will the tin price move into a sustained period of higher prices, or can more volatility be expected?

Order this essential report from the experts now.

Price: £8,000



The Review includes...

EXECUTIVE SUMMARY

Down But Not Out
Outlook for Tin Usage, Tin Production,
Investment, Market Balance, and Price

Chapter 1: Outlook for Tin Usage

- Overview
- Demand Trends
- Recent Market Trends
- Technology Threats and Opportunities
- Forecast to 2025 and Beyond

Chapter 2: Current and Future Tin Supply

- Overview of Recent Mine Production Trends
- Tin Mine Production Cost Analysis
- Tin Mine Project Pipeline & Outlook
- Global Resources and Reserves
- Secondary Feedstock Trends & Outlook
- Global Smelting Capacity
- Primary Refined Tin Production Trends
- Secondary Refined Tin Production Trends
- Top 10 Refined Tin Producers
- Outlook for Refined Tin Production

Chapter 3: Market Balance and Price Outlook

- The Supply/Demand Position and Stock Levels
- Regional Developments
- Tin Price History
- Forecast Supply/Demand Position and Prices

Appendix I:

- Statistical Data

Appendix II:

- Technology Threats & Opportunities

Appendix III:

- Tin Project Pipeline



Who will benefit from the report?

Tin users

The report helps inform pricing and hedging decisions, as well as underpinning long-term planning of product development.

Investors in new mine projects

The report identifies the need for increased investment in sustainable mine supply. Using the ITA Tin Production Cost Model, as well as the new Assessment of Investment Risk Model, we can identify whether new projects are likely to enter the tin market and where they will fit in the future cost distribution. Furthermore, price forecast scenarios can be used to calculate IRRs.



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Tin Industry Review

(2022 edition)



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