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Mongolia & Looking North for New Tin

Oortsog Ovoo Tin-Polymetallic Project

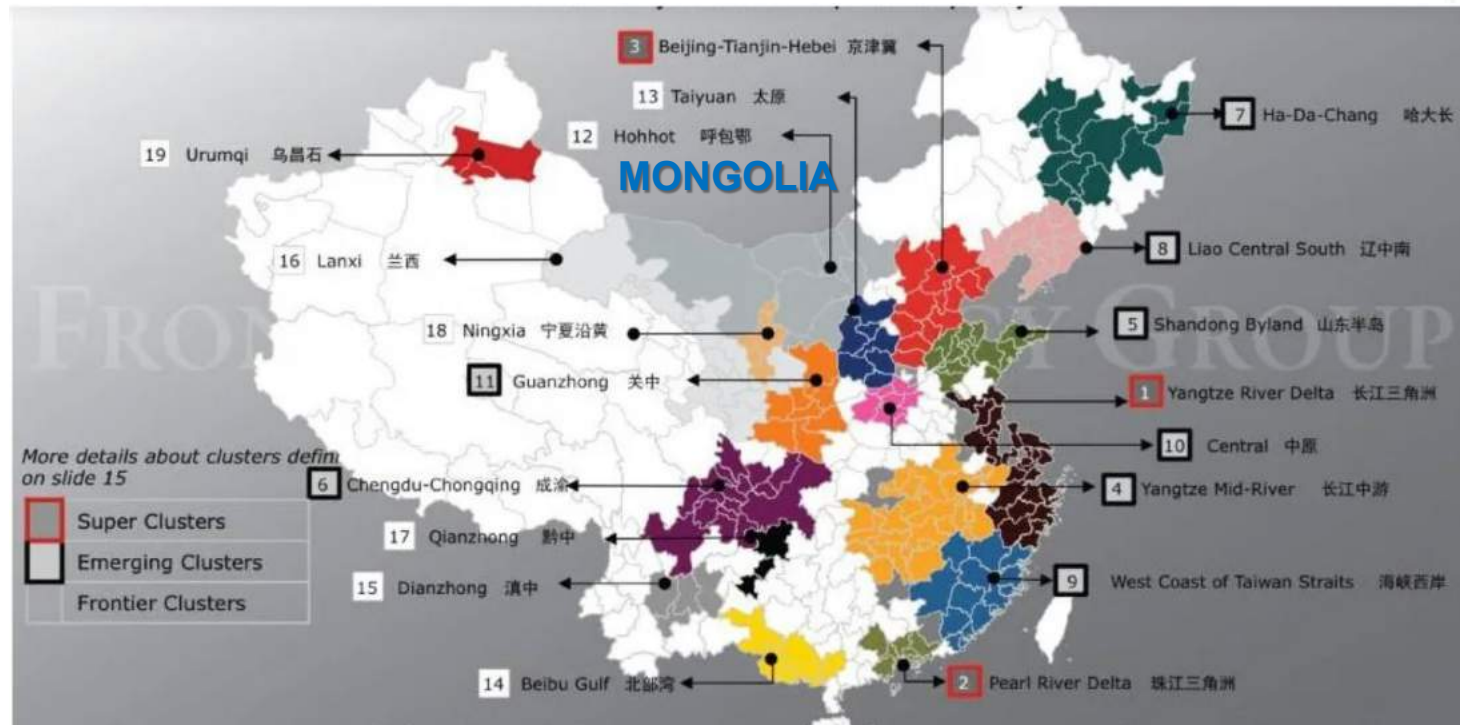
ASIA TIN WEEK 2023 – CHENGDU, CHINA

▶ **THE FOLLOWING INFORMATION** may contain forward-looking statements. Forward looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statement. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause Mogul Venture Corp's actual results, level of activity, performance or achievements to be materially from those expressed or implied by such forward-looking information. Such factors include, but are not limited to: uncertainties related to the historical resource estimates, the work expenditure commitments; the ability to raise sufficient capital to fund future exploration or development programs; changes in economic condition or financial markets, regulatory, political and competitive developments; technological or operational difficulties or an inability to obtain permits required in connection with maintaining, or advancing projects; and labour relation matters

**All historical resource estimates quoted herein date from the 1960s, 1970s and 1980s and are based on prior data and reports obtained and prepared by previous operators and information provided by the State, using a Russian classification system not compatible with 43-101. Insufficient data exists to compare Russian categories to current C.I.M. categories. A qualified person has not completed sufficient work to verify the classification of the historic mineral resources and as such they should not be considered as current resources and they should not be relied upon. Mogul Ventures believes these historical results provide an indication of the potential of the property and are relevant to ongoing exploration. It should also be noted that mineral resources which are not mineral reserves do not have demonstrated economic viability as defined by NI 43-101 guidelines.*

MONGOLIA – GEOGRAPHY MATTERS

- Mongolia is THE northern neighbor of China closest to its industrial clusters
- Ulaanbaatar is a two-hour flight away from Beijing
- The shortest (and topographically easiest) land route between China and Russia is through Mongolia: China-Mongolia-Russia Economic Corridor “CMREC”, Power of Siberia-2



China's Industrial Clusters

Source: Frontier Advisory Group

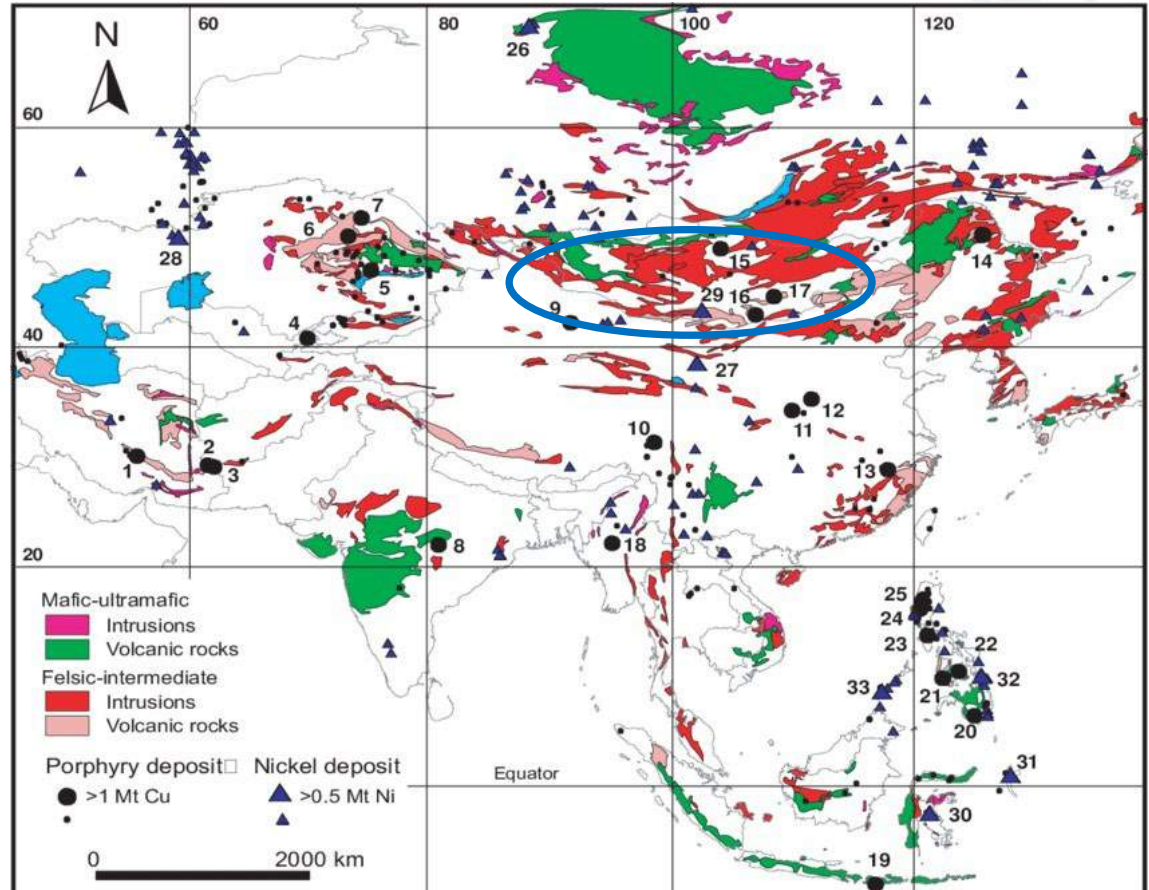
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ELEPHANTS ARE IN THE SOUTH MAMMOTHS ARE IN THE NORTH

- South Asian “Elephants”
 - Extensive historic exploration leaves few “Elephant” deposits “undomesticated”
 - Most deposits are in exploitation, past peak production
 - High population density
 - Some geopolitical tensions due to border disputes
- North Asian “Mammoths”
 - Right geology, but limited exploration
 - Most “Mammoths” are yet to be discovered
 - Mongolia has friendly “eternal partners” relationship with China and no border disputes



Distribution of mafic and felsic igneous rocks in Asia

Source: Geological Survey of Canada

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