

Tin in the Crosswinds

A market-leading report for tin users, producers, explorers, and investors.

The ITA is the main source of global tin industry statistical and market information, based on its networks of member companies and regular, large-scale industry surveys.

Based in the UK, with a representative office in China, ITA has first-hand access to the world's major producing and consuming markets. Its long history in applications technology provides unique insights into market opportunities and substitution threats.



Tin Industry Review 2025

Available immediately

The 180-page electronic slide deck, viewable on *Tin Desk*, ITA's market intelligence platform, considers all the key questions that will determine the outlook for the industry:

- What does the future hold for tin as global uncertainty rocks commodity markets?
- How have governments and speculators driven price volatility?
- How will the market meet growing demand amid underinvestment in future supply?
- Are there new market opportunities for tin outside of the traditional uses?
- Will miniaturisation of electronics continue to impact tin demand, or is its effect fading?

Order this essential report from the experts now.

Price: US\$10,000



The Review includes...

I. Executive Summary

II. Demand

- Tin demand overview
- Market trends and drivers
- Technology threats & opportunities

III. Supply

- Mine production overview
- Top 20 tin mines
- Mine production trends
- Mine production cost analysis
- Mine production outlook
- Tin project pipeline
- Global resources and reserves
- Refined tin production overview
- Top 10 refined tin producers
- Smelting capacity analysis
- Refined tin production trends
- International concentrate sourcing trends
- Refined tin production outlook
- Indonesian regulations overview

IV. Market Balance

- Supply/demand position and global inventory
- Tin price history



- Forecast supply/demand position and prices

V. Appendices

- World production of tin-in-concentrate by country, 2018-2024
- World production of refined tin by country, 2018-2024
- World consumption of refined tin by country, 2018-2024
- World market balance, 2018-2024

Who will benefit from the report?

Tin users

The report helps inform pricing and hedging decisions, as well as underpinning long-term planning of product development.

Investors in new mine projects

The report identifies the need for increased investment in sustainable mine supply. Using the ITA Tin Production Cost Model and our professional analysis, we can identify whether new projects are likely to enter the tin market and where they will fit in the future cost distribution.

Tin producers and traders

The report helps identify competition and opportunities in the market. Understand the state of tin mining and smelting across all producing regions.

Order your copy today at tindesk.internationaltin.org