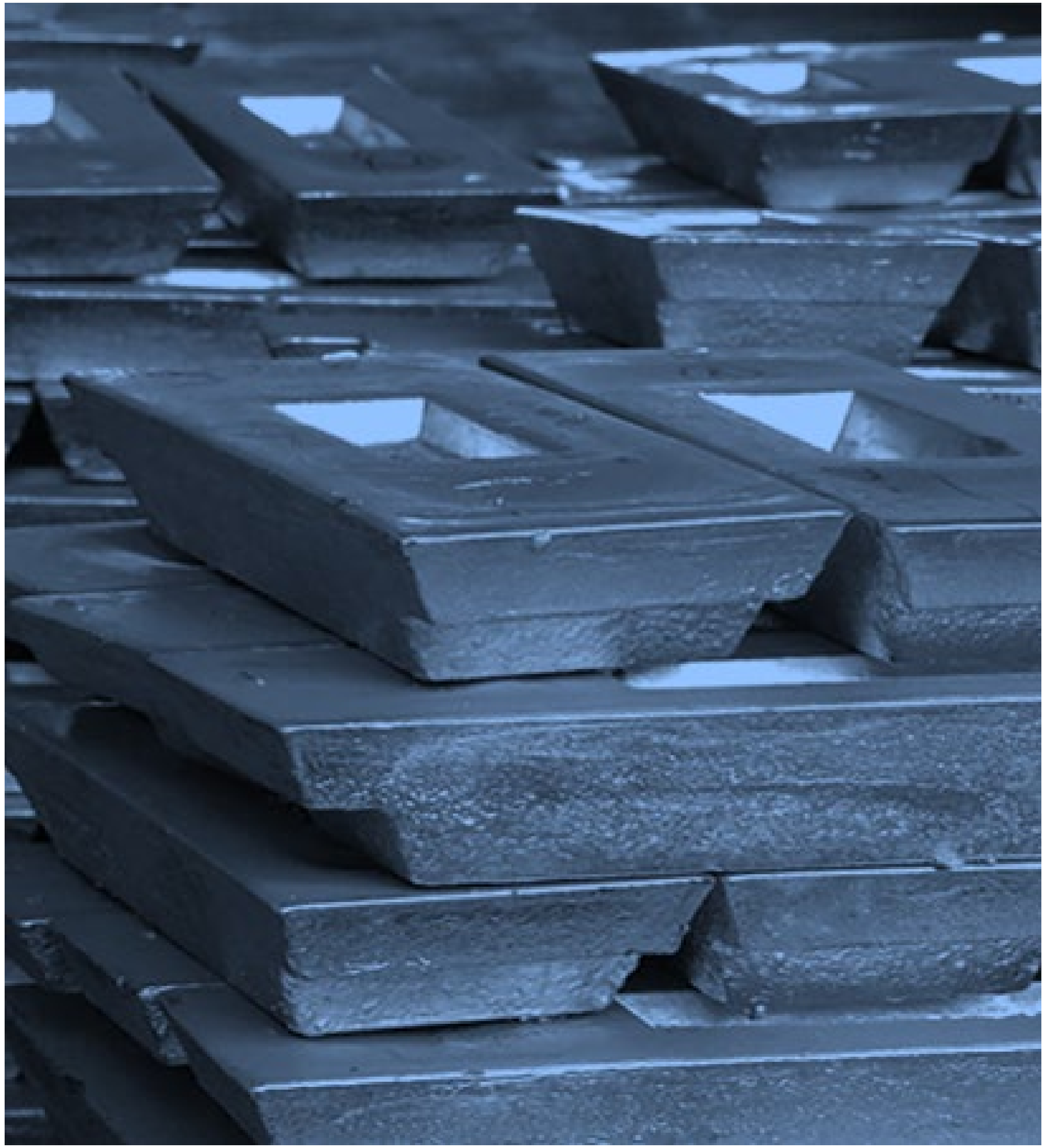
ITA Explorers & Developers Group

Membership presentation 2026

Build visibility, credibility, and market insight for tin mine projects

The International Tin Association

Introducing ITA as the only organisation dedicated to supporting the global tin industry and expanding tin use



Representing major global tin producers

Established in 1932, **the International Tin Association (formerly ITRI) represents global tin producers** and is a focal point for discussion and action on important regional and global issues affecting the tin industry.

Our teams work **to promote the tin industry** worldwide, providing authority, leadership, and voice.

Our vision is to lead the tin industry towards a sustainable future, championing innovation, responsible practices, and collaboration across the supply chain.

Based in the UK, we have a representative office in Beijing, and our members operate all around the world across five continents.

ITA membership is split into three categories:

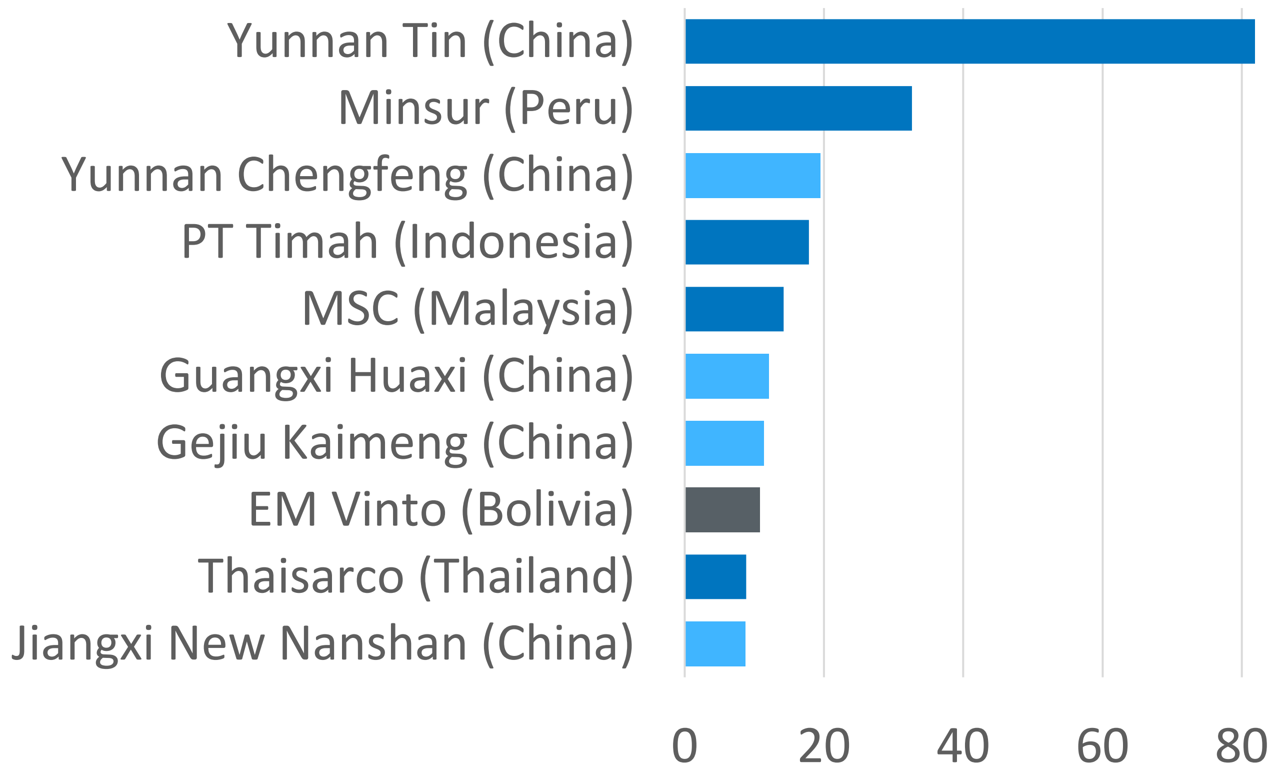
- **ITA (Full) Members** – producers of tin, including Yunnan Tin, Minsur, and PT Timah. These companies nominate a director to the ITA board.
- **Explorers & Developers (E&D) Members** – companies actively developing tin mine projects and in the early stages of production.
- **China Market Group** – Tin smelters in China.

Source: LME

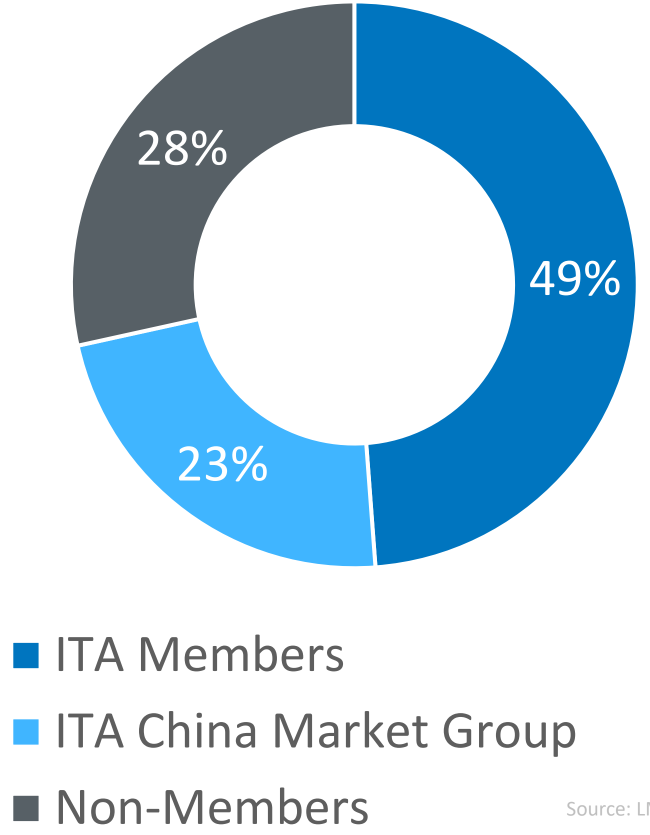
Representing major global tin producers

Top 10 global refined tin producers of 2025

kt refined Sn

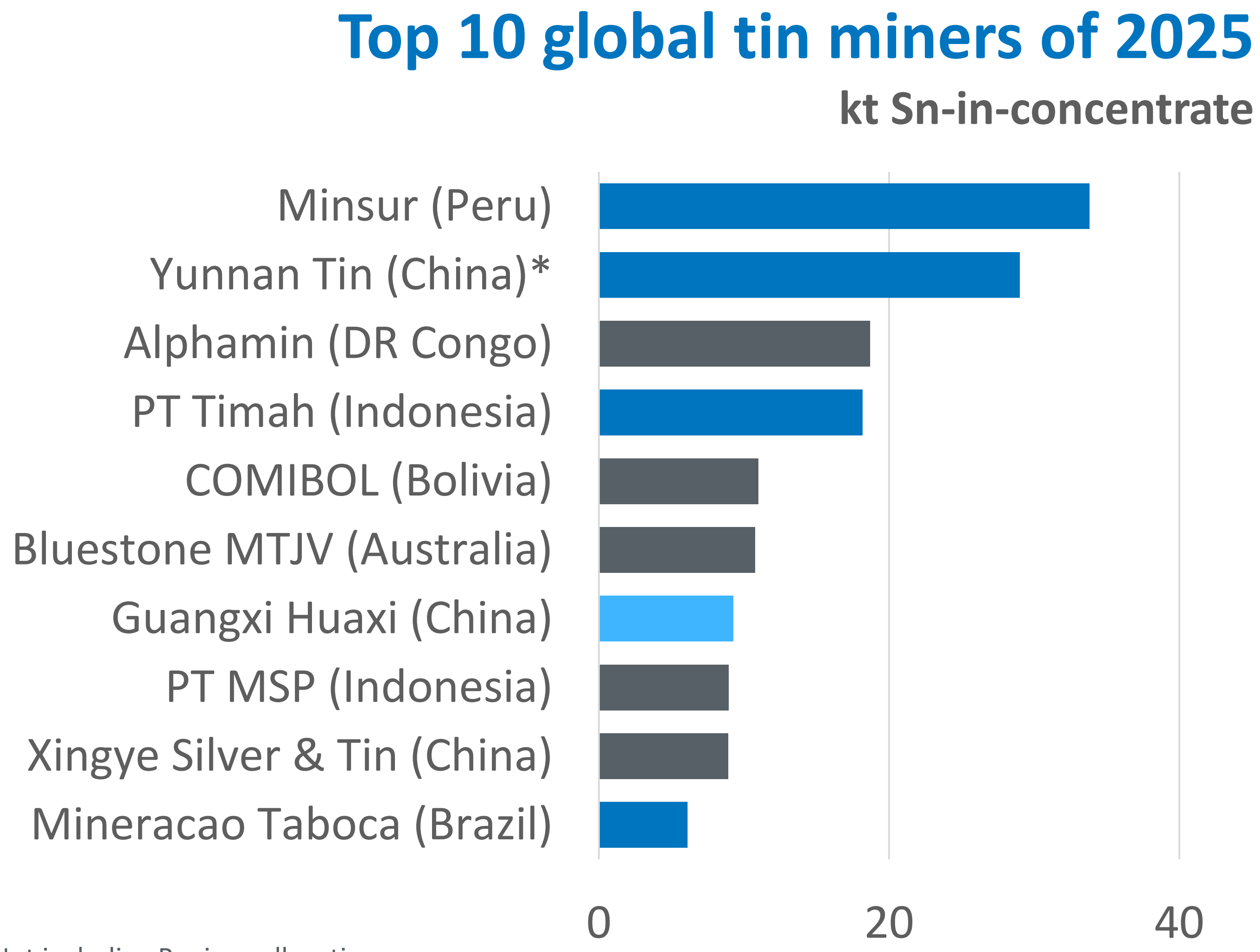


Global refined tin production in 2025

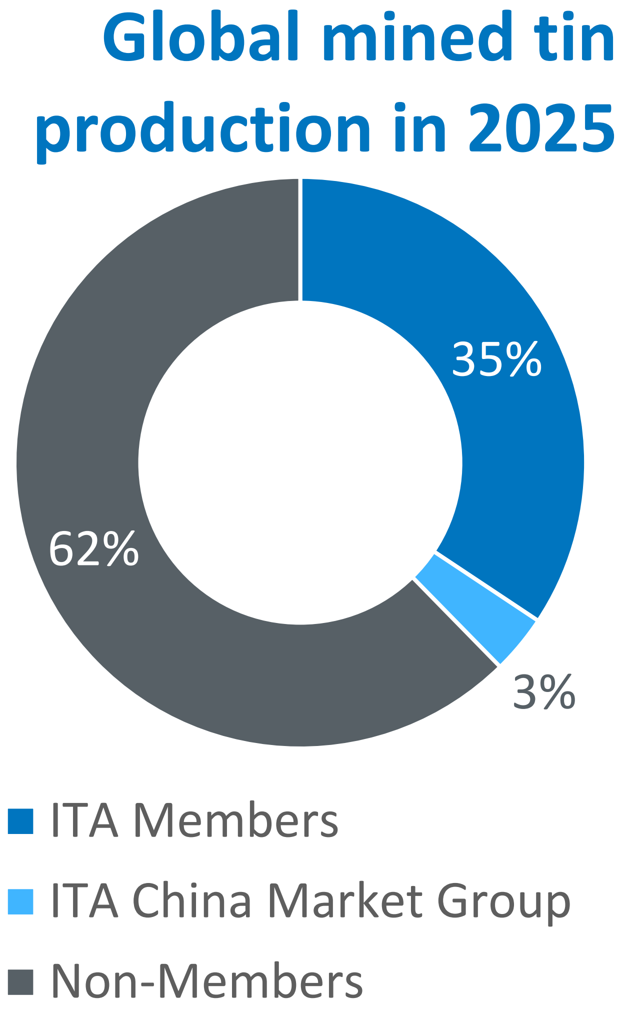


Source: LME

Representing major global tin producers



*Not including Renison allocation



Introducing the Explorers & Developers Group

Established in 2011, the Group is designed for companies actively developing tin mine projects around the world.

- **Credibility** – association with ITA and use of the E&D Group logo and ITA data in company materials
- **Visibility** – promotion via ITA website, news, reports, Tin Valley, and speaker opportunities
- **Market insight** – market intelligence reports, briefings, database access, and direct access to ITA analysts
- **Member rates** – 30% discount on all other ITA reports, cost modelling work, and bespoke consultancy

Current Explorers & Developers Group members

CornishMetals

Cornish Tin

ELEMENTOS

ELORO RESOURCES LTD.

FIRST TIN

NORONEX LIMITED

STELLAR

Credibility through ITA membership

Association with ITA and use of the E&D Group logo can **bring credibility to your project**.

Use of ITA's authoritative data can **show that your company understands the industry** and is a potential future supplier to the tin market.

Optional participation in our ESG reporting mechanism, the Tin Code, allows you to **demonstrate your company's commitment to key environmental, social, and governance issues**.

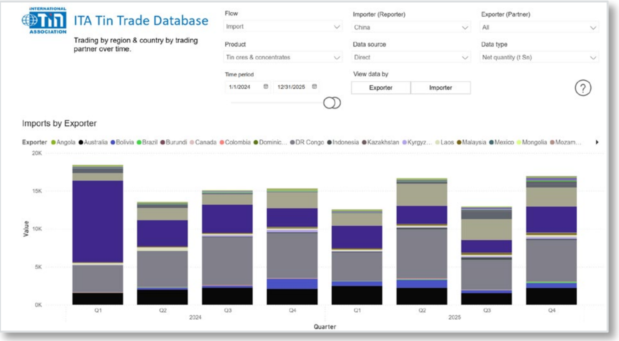
Visibility in the tin industry

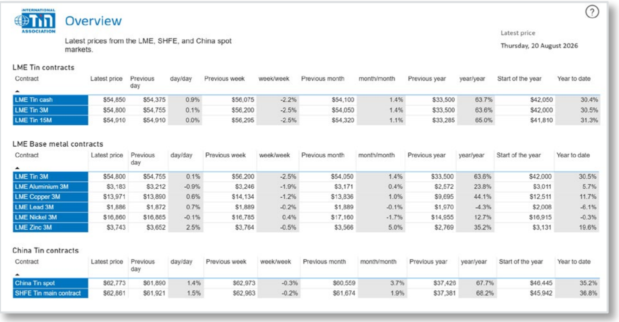
We know that attracting investment is a core focus for our members, so we want to highlight the opportunity they represent to the wider industry:

- **Promotion** – ITA will preferentially promote members in conversation with governments, investors, traders, and offtakers, as well as in our news and reports

- **Speaking opportunities** – members can speak at our events to pitch their projects. Upcoming events include:
  - **Asia Tin Week:** 24-27 Nov 2026, Kunming, China
  - **Investing in Tin:** 4 December 2026, London, UK
  - **International Tin Conference:** April 2027, Lima, Peru

Unparalleled access to tin market insights





ITA is the authoritative source on tin industry statistics and maintains strong relationships with market participants across the value chain. Our market intelligence services are delivered through our platform, ***Tin Desk***.

- **Monthly reports** – Explorers & Developers Group members receive our monthly market intelligence report, sent to
- **Database access** – promotion via ITA website, news, reports, Tin Valley, and speaker opportunities
- **Ad hoc support** – market intelligence reports, briefings, database access, discounts on other products, and direct access to ITA analysts

Access to our data

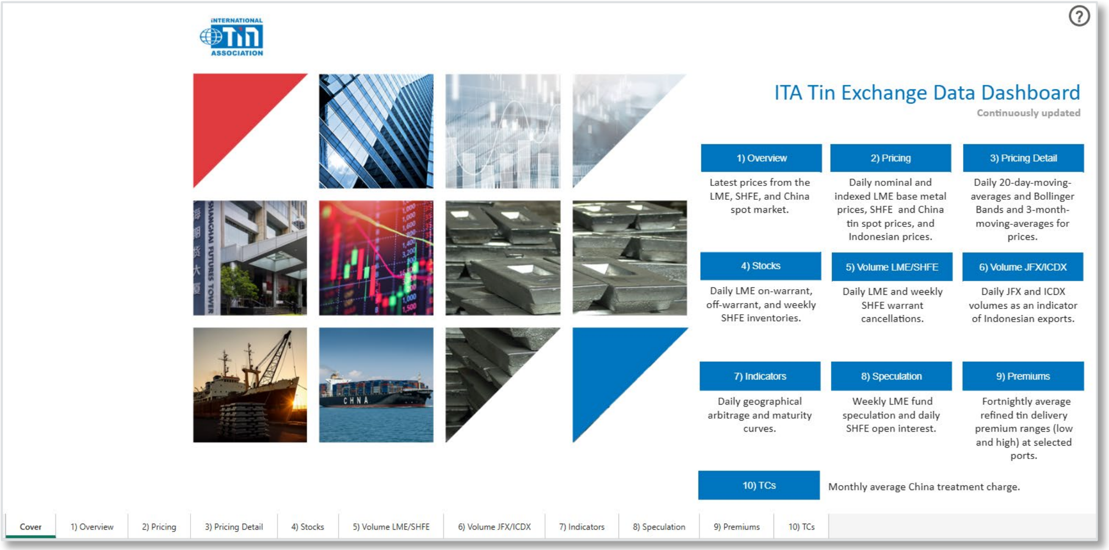
Explore ITA’s extensive price and international trade databases through our interactive Exchange Dashboard and Trade Dashboard

Explore price trends on our Tin Exchange Data Dashboard

We track prices for LME base metals as well as prices from the SHFE and Chinese spot market. Combined with data on **tin premiums** and **treatment charges**, ITA can give you a clear view of pricing.

ITA also records inventory levels on the exchanges, trading volumes—**including crucial physical volumes from the JFX and ICDX**—maturity curves, and **speculation data**, bringing you full context on price trends.

The fully-interactive dashboard, updated daily, allows you to navigate this data to **get immediate insights into price trends**.



Instantly view the latest prices

Overview

Latest prices from the LME, SHFE, and China spot markets.

Latest price

Friday, 21 August 2026

LME Tin contracts

Contract	Latest price	Previous day	day/day	Previous week	week/week	Previous month	month/month	Previous year	year/year	Start of the year	Year to date
LME Tin cash	$55,900	$54,850	1.9%	$56,225	-0.6%	$53,250	5.0%	$33,550	66.6%	$42,050	32.9%
LME Tin 3M	$56,350	$54,800	2.8%	$56,500	-0.3%	$53,500	5.3%	$33,550	68.0%	$42,000	34.2%
LME Tin 15M	$56,485	$54,910	2.9%	$56,595	-0.2%	$53,665	5.3%	$33,305	69.6%	$41,810	35.1%

LME Base metal contracts

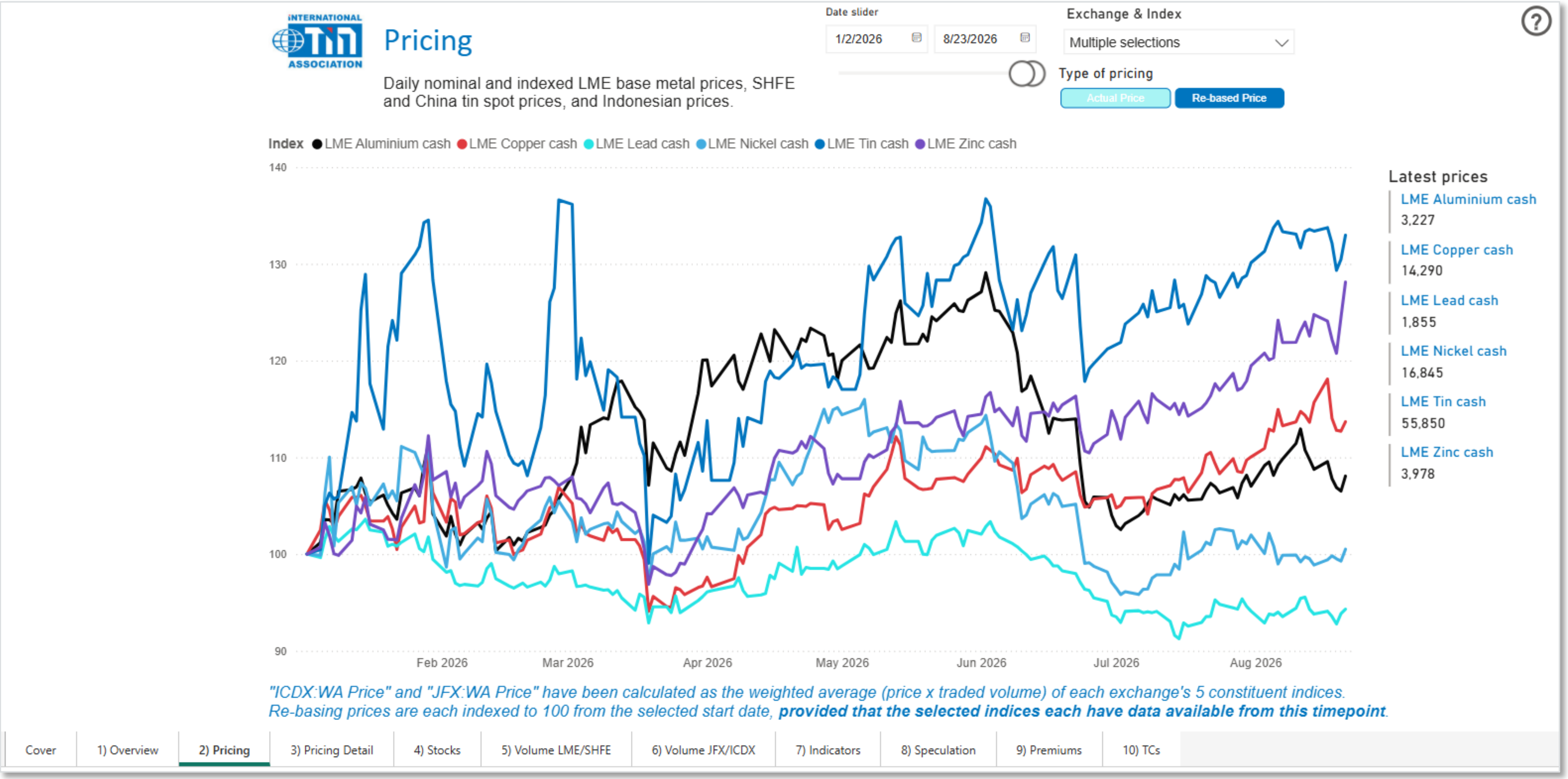
Contract	Latest price	Previous day	day/day	Previous week	week/week	Previous month	month/month	Previous year	year/year	Start of the year	Year to date
LME Tin 3M	$56,350	$54,800	2.8%	$56,500	-0.3%	$53,500	5.3%	$33,550	68.0%	$42,000	34.2%
LME Aluminium 3M	$3,244	$3,183	1.9%	$3,272	-0.9%	$3,161	2.6%	$2,588	25.4%	$3,011	7.8%
LME Copper 3M	$14,235	$13,971	1.9%	$14,315	-0.6%	$13,617	4.5%	$9,726	46.4%	$12,511	13.8%
LME Lead 3M	$1,898	$1,886	0.6%	$1,898	0.0%	$1,902	-0.2%	$1,987	-4.5%	$2,008	-5.5%
LME Nickel 3M	$17,025	$16,860	1.0%	$16,880	0.9%	$17,430	-2.3%	$14,940	14.0%	$16,915	0.7%
LME Zinc 3M	$3,824	$3,743	2.2%	$3,768	1.5%	$3,592	6.5%	$2,783	37.4%	$3,131	22.2%

China Tin contracts

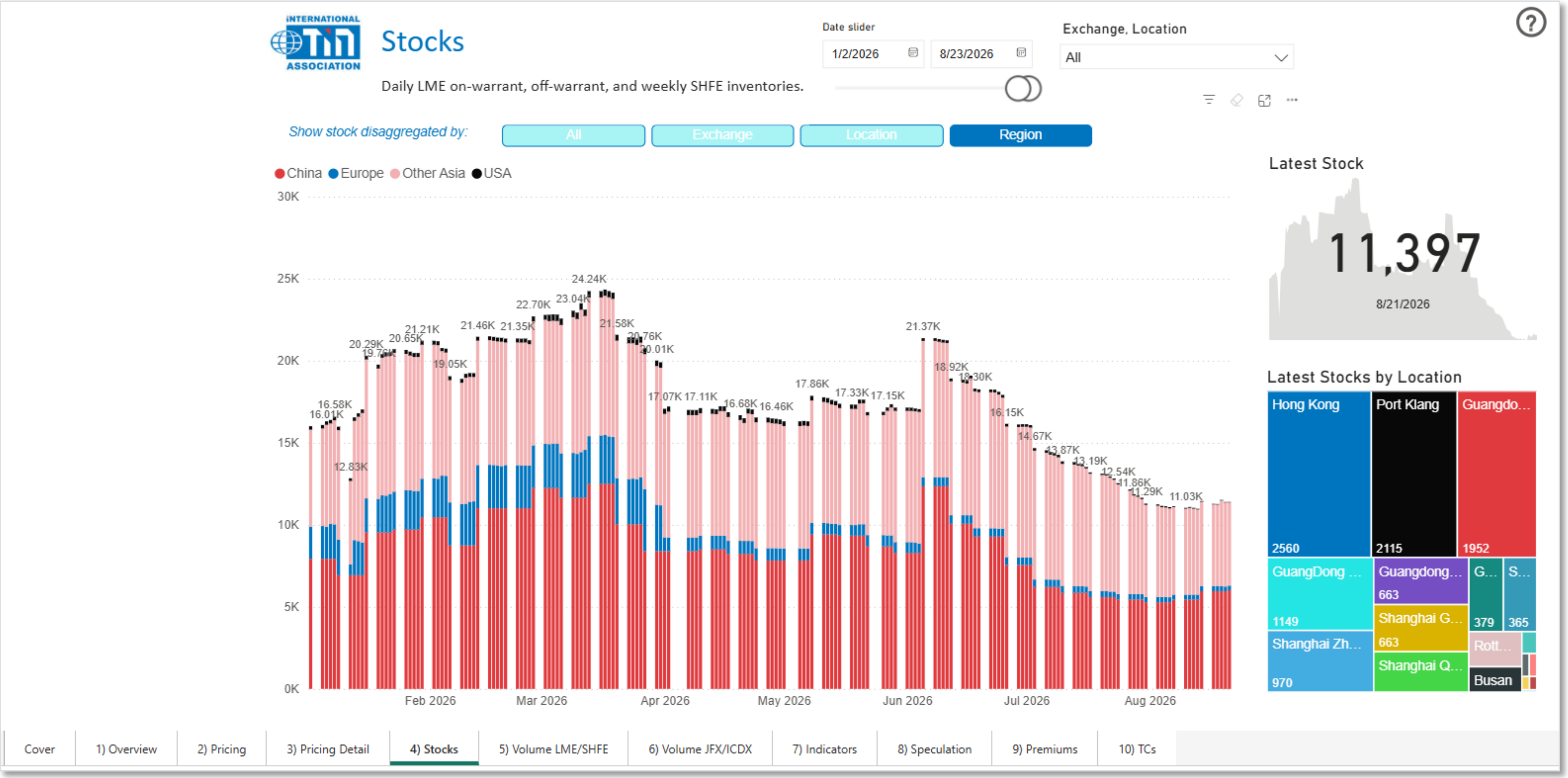
Contract	Latest price	Previous day	day/day	Previous week	week/week	Previous month	month/month	Previous year	year/year	Start of the year	Year to date
China Tin spot	$63,295	$62,773	0.8%	$63,575	-0.4%	$60,584	4.5%	$37,900	67.0%	$46,445	36.3%
SHFE Tin main contract	$63,195	$62,861	0.5%	$63,592	-0.6%	$60,965	3.7%	$37,882	66.8%	$45,942	37.6%

Cover | 1) Overview | 2) Pricing | 3) Pricing Detail | 4) Stocks | 5) Volume LME/SHFE | 6) Volume JFX/ICDX | 7) Indicators | 8) Speculation | 9) Premiums | 10) TCs

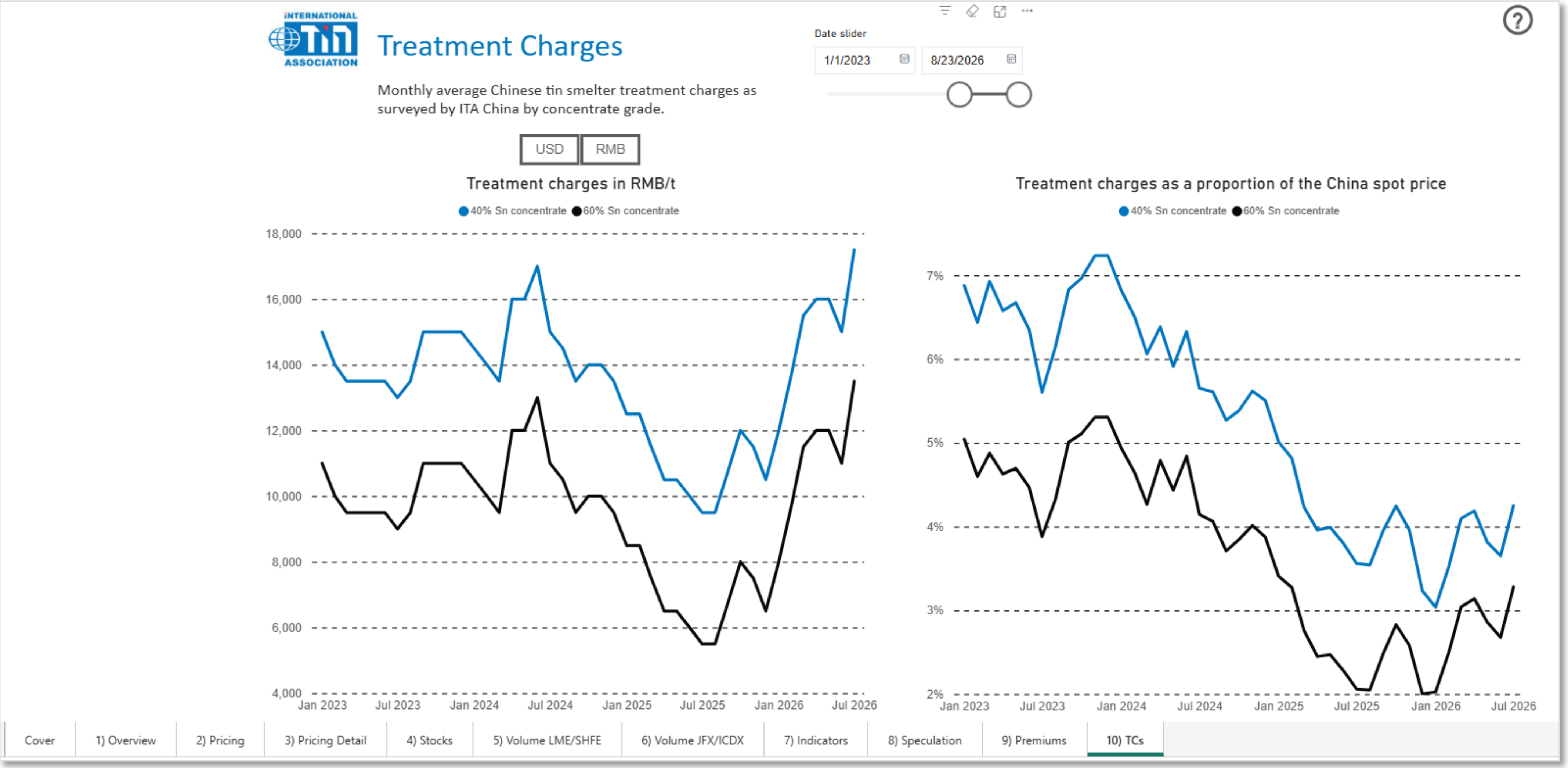
Dynamically view price trends



Drill into key data from the exchanges



Access primary non-public data on concentrate payability

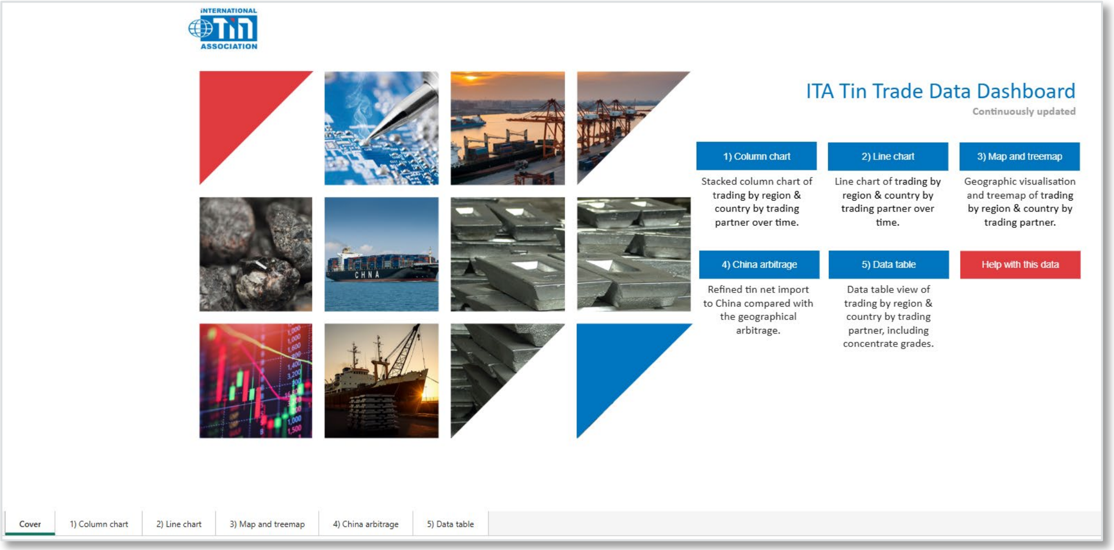


Explore tin flows using our Tin Trade Data Dashboard

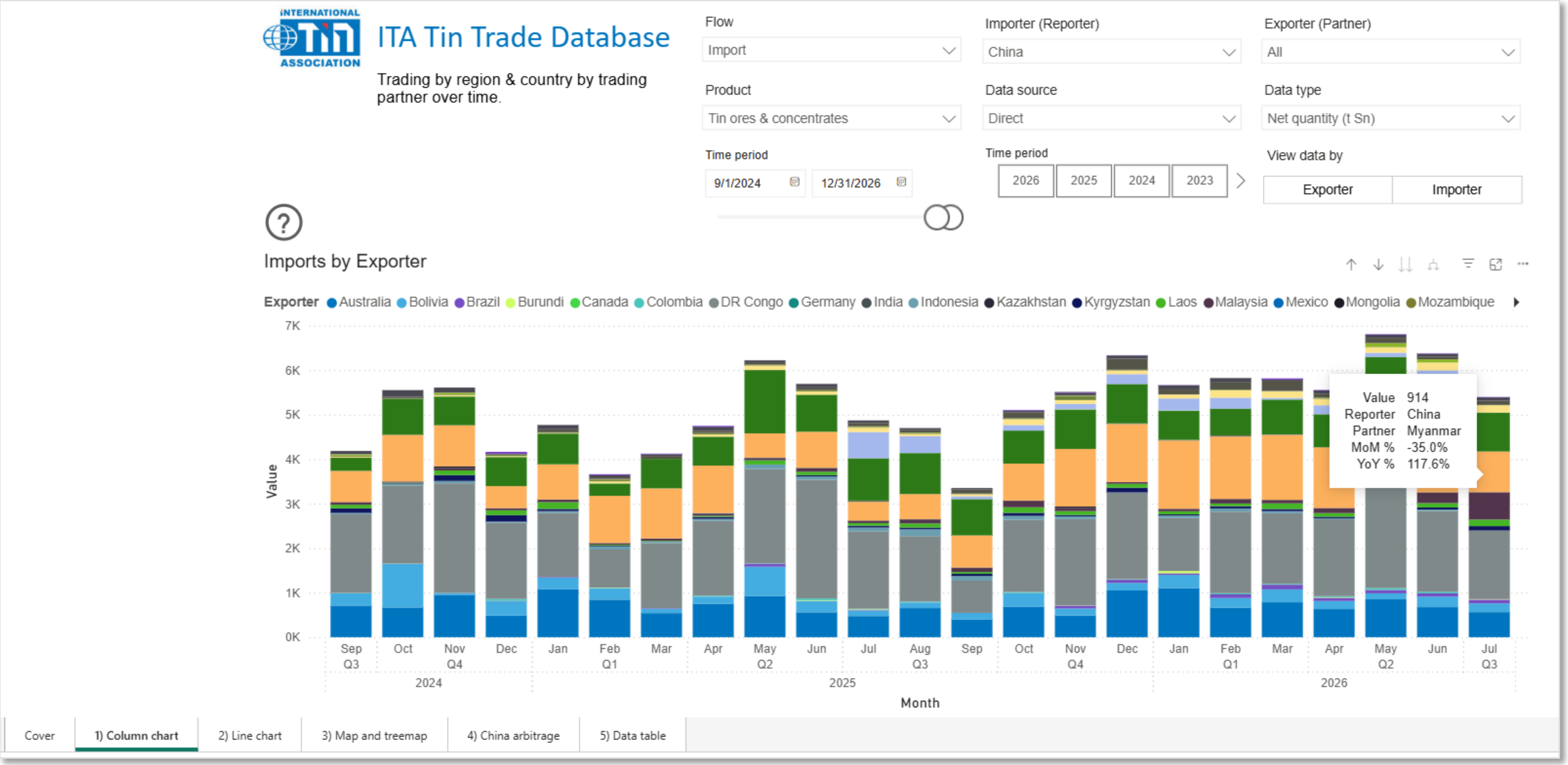
Our database covers trade in refined tin (800110) and tin ores & concentrates (260900) for 67 countries, representing **>99% of global trade in tin products**, from as early as 1988 to present.

We track refined tin by quantity, while we track tin ores & concentrates by quantity and value—enabling us to calculate net contained tin quantities and estimated concentrate grades **to give you the full picture.**

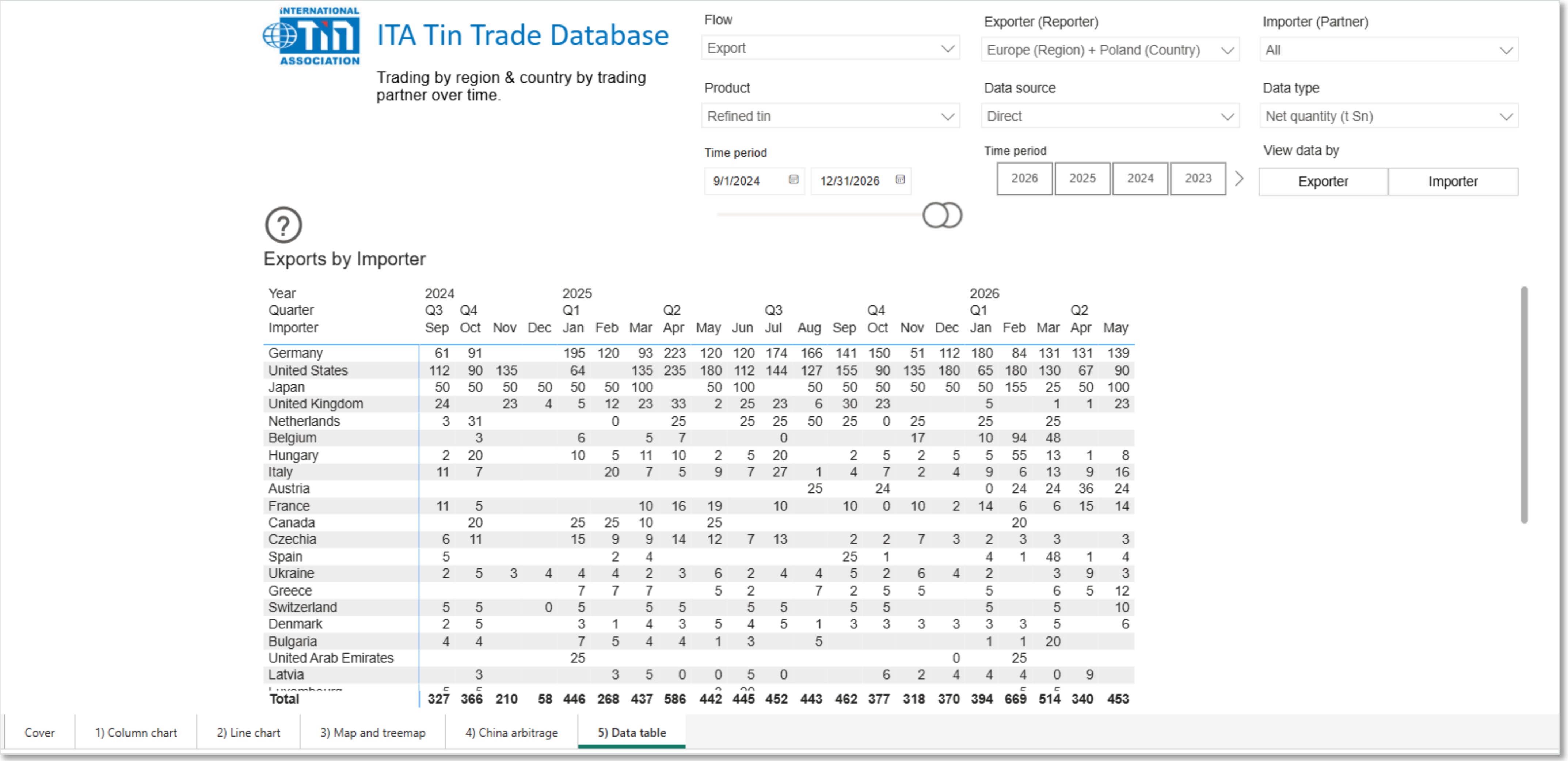
The fully-interactive dashboard includes data visualized on a stacked column chart, line chart, map, treemap, combined visuals, and a simple data table so you can **view the data in a way that works best for you.**



Identify trends and opportunities



View the key underlying data



Exports by Importer

Year	2024				2025												2026				
Quarter	Q3	Q4			Q1			Q2			Q3			Q4			Q1			Q2	
Importer	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
Germany	61	91			195	120	93	223	120	120	174	166	141	150	51	112	180	84	131	131	139
United States	112	90	135		64		135	235	180	112	144	127	155	90	135	180	65	180	130	67	90
Japan	50	50	50	50	50	50	100		50	100		50	50	50	50	50	50	155	25	50	100
United Kingdom	24		23	4	5	12	23	33	2	25	23	6	30	23			5		1	1	23
Netherlands	3	31				0		25		25	25	50	25	0	25		25		25		
Belgium		3			6		5	7			0				17		10	94	48		
Hungary	2	20			10	5	11	10	2	5	20		2	5	2	5	5	55	13	1	8
Italy	11	7				20	7	5	9	7	27	1	4	7	2	4	9	6	13	9	16
Austria												25		24			0	24	24	36	24
France	11	5					10	16	19		10		10	0	10	2	14	6	6	15	14
Canada		20			25	25	10		25									20			
Czechia	6	11			15	9	9	14	12	7	13		2	2	7	3	2	3	3		3
Spain	5					2	4						25	1			4	1	48	1	4
Ukraine	2	5	3	4	4	4	2	3	6	2	4	4	5	2	6	4	2		3	9	3
Greece					7	7	7		5	2		7	2	5	5		5		6	5	12
Switzerland	5	5		0	5		5	5		5	5		5	5			5		5		10
Denmark	2	5			3	1	4	3	5	4	5	1	3	3	3	3	3	3	5		6
Bulgaria	4	4			7	5	4	4	1	3		5					1	1	20		
United Arab Emirates					25											0		25			
Latvia		3				3	5	0	0	5	0			6	2	4	4	4	0	9	
Total	**327**	**366**	**210**	**58**	**446**	**268**	**437**	**586**	**442**	**445**	**452**	**443**	**462**	**377**	**318**	**370**	**394**	**669**	**514**	**340**	**453**

We can answer your questions about the tin industry

ITA is the authority on tin market data including mine production, refined production, tin inventories, and refined consumption by both country and end-use sector.

We hold extensive data on a variety of industry topics including **investment, mining costs, customer ingot specifications**, and more.

We leverage our unique visibility in the tin market and large historical records to produce supply-demand forecasts to help you **understand how the market may look in future**.

Our Market Intelligence team is available to answer questions and provide additional data and insights so that you can position your company in the best way in a changing market.

Jeremy Pearce

Manager, Technology & Communications

Tom Langston

Senior Market Analyst

Huanbo Qin

Market Analyst, ITA China

Freddie Mitchell

Market Analyst

ESG reporting via the Tin Code

Take part in ITA's ESG reporting standard, the Tin Code

Opt-in to the global tin ESG standard

The Tin Code is the global tin ESG standard and transparent reporting mechanism which demonstrates a commitment to continuous improvement in tin exploration projects, mining, smelting, and recycling operations.

ITA (Full) Members are committed to reporting against the Tin Code. **E&D Group members may opt-in to this scheme** but it is not a requirement of membership.

The Tin Code **raises investment potential** through its clear and transparent framework, allowing you to demonstrate how your project addresses up to 71 relevant standards across 10 principles.

Our dedicated Sustainability team can provide more information, and all Tin Code reports are public on this webpage: **tincode.org/tin-code-reports**

Joining the club

Fees and next steps

Joining the club

APPLICATION FOR EXPLORERS AND DEVELOPERS' GROUP MEMBERSHIP

We (Company Name): ....

Address: ....

Telephone: .... **Fax:** ....

Email: .... **VAT No (where applicable):** ....

apply to be admitted to members of The Explorers and Developers' Group for the year of **2026**, at a cost of **US$ 10,000**.

By signing, we agree to the Membership Terms and Conditions attached.

Signed by (please print name): .... **Position:** ....

Signature: ....

For and on behalf of: .... **Date:** ....

Please indicate payment method:

☐ I enclose a cheque for .... made payable to ITA Ltd.

☐ Bank transfer (bank details supplied on invoice)

☐ Please invoice me – Order No.

☐ Please debit my VISA / MASTERCARD card as below (5% additional surcharge)

Card No.: .... **Security Code:** ....

Commencement Date: .... **Expiry Date:** ....

Cardholder's Name: ....

Billing Address: ....

....

....

Signature: .... **Date:** ....

Privacy Policy
By disclosing your personal information to us using this form, you consent to the collection, storage, and processing of your personal information by ITA Ltd in the manner set out in this Privacy Policy.
We would like use this information to occasionally notify you about products and services we think may be of interest to you. If you would like to receive this information, please tick this box. ☐

We do not sell, rent, or trade your personal information to third parties for marketing purposes without your express consent.

INTERNATIONAL TIN ASSOCIATION LIMITED
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Tel: + 44 (0) 1727 875544 | Web: www.internationaltin.org | Email: info@internationaltin.org
Registered in England No. 2994115

Annual membership fee from 01 January to 31 December 2026:

US$10,000

Mid-year applications subject to prorated fee

Eligibility is for companies actively developing tin mine projects up to a maximum annual production of 1,000 t tin-in-concentrate per year; applications are subject to ITA approval.

How to proceed

1. Confirm eligibility and preferred timing for membership with Freddie Mitchell at freddie.mitchell@internationaltin.org
2. Complete application form and payment details and return to ITA

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United Kingdom

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